

TITANIC QUARTER

One of Europe's largest urban waterfront regeneration projects



A PLACE FOR EVERYONE TO...

LIVE.WORK.VISIT.STAY.

**474 QUALITY
WATERFRONT
HOMES**

**12,200 JOBS
FOR ALL**

**3.6 MILLION
VISITORS
ANNUALLY**

**240 HOTEL
BEDS**

THE STORY SO FAR...

- IN JUST OVER A DECADE TITANIC QUARTER HAS GONE FROM MASTER PLAN TO REALITY
- A THRIVING AND BUSTLING DESTINATION CONTRIBUTING TO 2.9% OF BELFAST'S TOTAL GVA
- WE HAVE NOT EVEN REACHED THE HALF-WAY POINT

THE STORY SO FAR...



INVESTMENT £618 MILLION



CONSTRUCTION 13,700 JOB YEARS



EMPLOYMENT FOR ALL 12,200 JOBS



SUSTAINABLE TRANSPORTATION

Glider, Bus, Cycling, Walking



VISITORS 3.6M ANNUALLY



SOCIAL VALUE £146 MILLION



RESIDENTS 1,000 RESIDENTS



RATES PAYABLE £7.3 MILLION



GROSS VALUE ADDED £757 MILLION PA



SUSTAINABLE BUILDINGS

BREAAM Excellent, LEED Gold



WAGES £289 MILLION PA

PROVEN TRACK RECORD OF DELIVERY...

- 01 Citi Gateway Offices
- 02 Arc Residential
- 03 Titanic Premier Inn Hotel
- 04 Olympic House
- 05 Public Record Office of Northern Ireland
- 06 Belfast Metropolitan College
- 07 Titanic Studios / Media Campus
- 08 Titanic Belfast
- 09 Catalyst
- 10 SSE Arena
- 11 Odyssey Pavilion
- 12 We Are Vertigo
- 13 Channel Commercial Park
- 14 Amazon
- 15 Titanic Hotel Belfast
- 16 TEC



CONTRIBUTION TO...

BELFAST AGENDA

RESIDENTS

Adding to the city's residential growth ambition

JOBS

A significant proportion of the city's growth ambition

TOURISTS

Delivering part of the city's visitor growth ambition

DEVELOPMENT

Improved connectivity, building Grade A office space and world class visitor attractions

INNOVATION

INNOVATION DISTRICT

Supporting the creation of Belfast's vibrant and inclusive innovation district

A PRIVATELY MANAGED, SAFE AND SECURE COMMUNITY

- Private Belfast Harbour Police (BHP) Force
- TQ wide CCTV monitored in the BHP control room 24/7
- Titanic Quarter has the lowest crime rate in NI
- All common parts managed by Titanic Quarter Ltd
- Building a community for all



DEVELOPMENT PROJECTS RECENTLY COMPLETED / UNDERWAY (£300 MILLION)

- 01 Hamilton Road - Completed May 2022
- 02 Olympic House – Completed August 2022
- 03 Hamilton Dock Hotel –Construction commenced Q4 2023
- 04 The Loft Lines – Construction commenced Q2 2023



FUTURE GROWTH AMBITIONS BY 2035...

- **Live:** Build 2,645 private, social and affordable homes, a new city neighbourhood for c.7,800 residents
- **Work:** Build 750,000 sq. ft (net) of office space, and 200,000 sq. ft (gross) of warehousing
- **Visit:** 37,500 sq. ft (net) new retail and 175,000 sq. ft (net) of new leisure users
- **Stay:** Build 876 new hotel bedrooms



LIVE

1,000 > 9,000 RESIDENTS

- 1,000 residents currently live in the ARC-completed in 2010
- Convenience on your doorstep with the Spar & local eateries; Subway, Paper Cup, Smoothie Factory and The Dock Café
- Future Pipeline projects:
 - Family Residential (BtS)
 - Waterfront Residential (BtR & BtS)
 - Senior and Assisted Living
 - Student Accommodation
 - Social and Affordable



LIVE

THE LOFT LINES

- The largest ever private sector investment into housing in NI
- £155m forward funding completes with L&G and Clanmil Housing Association
- The first Build to Rent scheme in NI. 778 waterfront homes – comprising 627 Build to Rent, 81 Social and 70 affordable units (studios, one-, two- and three-bedroom homes)
- Amenities- lounges, flexible working space, private dining spaces, sports and recreational spaces, gyms, games rooms, cinema rooms and children's play areas
- Strong ESG credentials
- Q2 2023 started on site



WORK

GRADE A OFFICE SPACE & JOBS FOR ALL

- Over 100 national and international businesses located in Titanic Quarter including Amazon, Citi and HBO
- Olympic House - 146,746 sq. ft Grade A, BREEAM Excellent Office Accommodation now completed will facilitate 1,500 jobs
- 750,000 sq. ft (net) of office space to be delivered in phases



WORK

CHANNEL COMMERCIAL PARK (CCP)

- Amazon's new purpose-built 'last mile distribution Centre' to service Belfast and the region
- An already established community of innovative Greentech businesses such as Artemis and Catagen who are committed to playing a key role in global climate change
- Building and delivering on the ambitions of the Innovation District
- 200,000 sq. ft (gross) of warehousing/industrial/innovation space



WORK

MEDIA CAMPUS

- Titanic Studios – where the world's biggest TV show, HBO's 'Game of Thrones' was filmed. Most recently, 'Dungeons and Dragons: Honour Among Thieves' was filmed at the studios which was released in March 2023. 'How to Train Your Dragon' is currently being filmed.
- Productions include Paramount, Universal and Walden Media



VISIT

TOURISM & LEISURE

- Titanic Quarter currently has 3.6 million visitors per annum
- Titanic Belfast – 7 million visitors since opening in 2012
- Shared space – a place for all – events such as Giro D'Italia, MTV Music Awards, Euro Fan Zone and BBC Proms
- Titanic Distillery-opened in April 2023
- Titanic Exhibition Centre (TEC) – sporting events, exhibitions and conferences of up to 20,000 people
- Vertigo – Inflatapark, Ninja Warrior Park and Ireland's first indoor sky diving facility
- 200,000 sq. ft of leisure and retail projects including-Aquarium and refurbishment of We Are Vertigo



VISIT

THE MARITIME MILE

- The Maritime Mile is a curated experience that connects and celebrates Belfast's vibrant heritage waterfront
- Maritime Belfast Trust is the charity responsible for preserving Belfast's maritime heritage initially set up to deliver the Titanic Belfast visitor attraction



STAY

HOTELS

- Established Hotels:
 - Titanic Hotel Belfast
 - Premier Inn Titanic Quarter
- Hamilton Dock Hotel. Construction commenced in Q4 2023 (300 jobs)



FUTURE GROWTH AMBITIONS BY 2035...



INVESTMENT £2 BILLION



CONSTRUCTION 28,300 JOB YEARS



EMPLOYMENT FOR ALL 27,100 JOBS



SUSTAINABLE TRANSPORTATION

Glider, Bus, Cycling, Walking



VISITORS 5.6M ANNUALLY



SOCIAL VALUE £528 MILLION



RESIDENTS 9,000 RESIDENTS



RATES PAYABLE £21 MILLION



GROSS VALUE ADDED £1.9 BILLION PA



SUSTAINABLE BUILDINGS

BREAAM Excellent, LEED Gold



WAGES £799 MILLION PA

**FUTURE GROWTH AMBITIONS
BY 2035...**

LIVE.WORK.VISIT. STAY.

**1,000 >>>
8,900 people**

**12,200 >>>
27,100 JOBS
FOR ALL**

**3.6M >>>
5.6M
VISITORS
ANNUALLY**

**240 >>>
1,116 HOTEL
BEDS**